

MARKET ROUNDUP

26 May, 2025



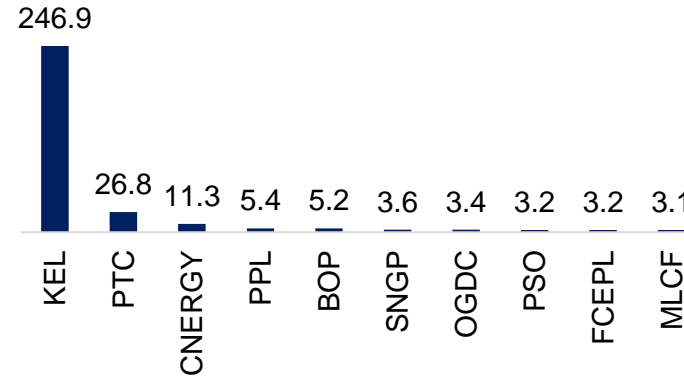
KSE-100 closes at 118,221 down 882 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
118,221 -0.74%	73,843 -0.42%	35,955 -0.95%	177,569 -0.94%

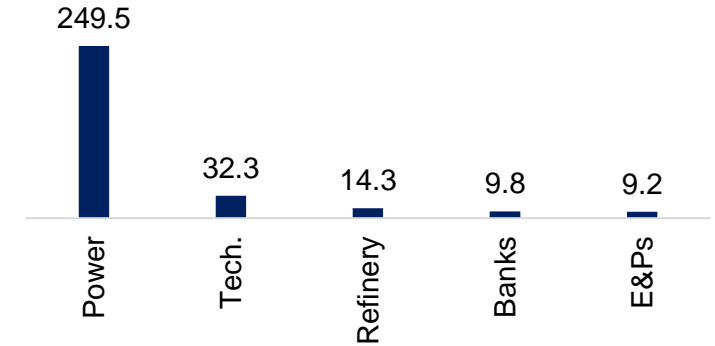
- The equity market opened on a weak note and remained under pressure throughout the trading session. The KSE-100 Index moved within a narrow range, hitting an intraday low of 118,150 and a high of 119,291, before closing at 118,221—down 882 points. Total market volume stood at 350.6 million shares, with a traded value of PKR 12.2 billion.
- The decline in the index was largely driven by negative contributions from key stocks such as ENGROH (-1.8%, -107 points), SYS (-3%, -106 points), PSO (-3.5%, -92 points), FFC (-0.7%, -74 points), and OGDC (-1.6%, -74 points). In terms of activity, KEL and PTC led the volume charts with 246.9 million and 26.8 million shares traded, respectively.
- Sector-wise, selling pressure was evident in OMCs, E&Ps, Banks, Cements, and Technology. Fertilizers, on the other hand, witnessed mixed investor interest.
- Overall, the market remained subdued with low participation, although some buying interest was observed at lower levels. Looking ahead, while the broader bullish sentiment is expected to persist, intermittent volatility cannot be ruled out. Investors are advised to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and solid growth potential.

Sales Desk
Alpha Capital

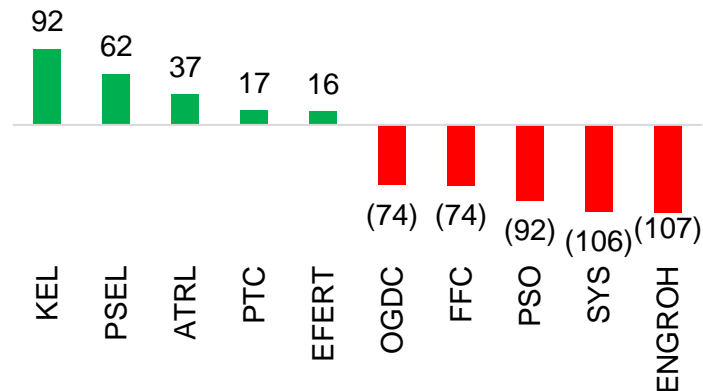
Most Active Stocks (Vol. mn shares)



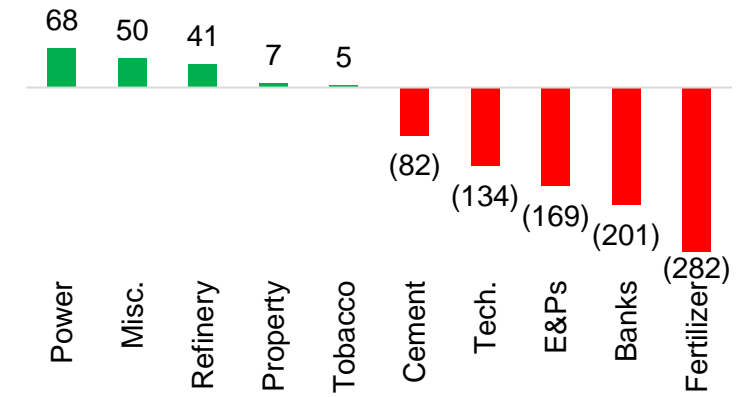
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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